

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 4, 2016

REGISTRATION NO.: 26750

BONDS ISSUED BY: Monarch-Chesterfield Levee District

AMOUNT OF ISSUE: \$1,525,000.00 (Refunding Bonds Series 2016)

COUNTY: St. Louis

DATE OF ISSUE: April 5, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to (a) refund \$1,640,000 of the District's outstanding General Obligation Bonds, Series 2006B, and (b) pay costs of issuance of the Bonds

| Rate of Interest | Mandatory Redemption* | |
|------------------|-----------------------|--------------|
| | Amount | Maturity |
| | \$ 135,000.00 | 03/01/2017 * |
| | 140,000.00 | 03/01/2018 * |
| | 145,000.00 | 03/01/2019 * |
| | 145,000.00 | 03/01/2020 * |
| | 150,000.00 | 03/01/2021 * |
| | 150,000.00 | 03/01/2022 * |
| | 160,000.00 | 03/01/2023 * |
| | 165,000.00 | 03/01/2024 * |
| | 165,000.00 | 03/01/2025 * |
| | 170,000.00 | 03/01/2026 * |
| 2.400 % | 1,525,000.00 | 03/01/2026 |

ARE BONDS CALLABLE: At the option of the District, the bonds may be called for redemption and payment prior to their Stated Maturity on March 1, 2023 and thereafter as a whole or in part at any time at the Redemption Price of 101% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri

PURCHASE PRICE: \$1,525,000.00

INTEREST RATE: 2.4002%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable